### Po Leung Kuk Ngan Po Ling College A. School Fee Remission Scheme 2023/24

#### A. Aim

The School Fee Remission Scheme aims at providing financial assistance to eligible parents and enabling students to receive secondary education in Po Leung Kuk Ngan Po Ling College.

### B. Eligibility Criteria

- 1. Applicant **MUST** be a parent or legal guardian of a student who has been enrolled to study F.1 to F.6 at Po Leung Kuk Ngan Po Ling College in the academic year 2023/24.
- 2. (a) For existing students, applicants MUST have applied for:
  - (i) School Textbook Assistance (TA) Scheme / Student Travel Subsidy (STS) Scheme / Subsidy Scheme for Internet Access Charges (SIA) provided by the Student Finance Office (SFO) and have received the 2023/24 Eligibility Certificates (ECs) from the SFO; or
  - (ii) Comprehensive Social Security Assistance (CSSA) Scheme by the Social Welfare Department and have received a valid Notification of Successful Application (NSA) of CSSA.
  - (b) <u>For newly admitted students</u>, applicants are advised to (but not a must to) apply for the ECs / NSAs before they apply for this remission scheme.

#### C. Method of Assessment

- 1. **For students with EC / NSA,** the school fee remission level will follow the Eligibility Level (either HALF or FULL) stated on the EC / NSA (treated as FULL).
- 2. **For newly admitted students without EC / NSA,** the school will follow the formula adopted by the SFO to calculate the Adjusted Family Income (AFI) as a means to assess the eligibility for assistance and the level of assistance.
  - (a) The AFI mechanism is based on the following formula:

$$AFI = \frac{Gross Annual Income of the family in the preceding year}{Number of family members + (1)*}$$

- \* For single-parent families of 2 to 3 members, the 'plus 1 factor' in the divisor of the AFI formula will be increased to 2.
- (b) Gross annual income of the family includes the annual income of the applicant and his/her spouse; 30% of the annual income of unmarried child / children residing with the family if applicable; and the contribution from relatives / friends if applicable. (Refer to Appendix 1)

- (c) The members of a family normally refer to the applicant, his/her spouse, unmarried child / children residing with the family and the dependent parent(s) who are supported by the applicant and/or his/her spouse.
- (d) The AFI eligibility benchmarks for various levels of assistance in the 2023/24 school year are listed in the table below. Please note that the AFI is not the average monthly income of a family.

AFI Groups (HK\$)	Level of Assistance
0 - 43,495	Full*
43,495 – 84,105	Half
> 84,105	Ineligible

\* AFI thresholds for full level of assistance for 3-member and 4-member families are HK\$52,657 and HK\$48,445 respectively. For 2-member single-parent families and 3-member single-parent families, they are regarded as 3-member families and 4-member families respectively for determining the AFI thresholds for full level of assistance and calculation of AFI.

#### **D.** Application Procedure

- 1. Application for fee remission has to be made for every academic year.
- 2. Application forms can be obtained from the school office from 1 September 2023.
- 3. (a) For students with EC / NSA, (1) the application form, and (2) the photocopy of the EC / NSA, should be duly completed and submitted to the school office in person by parents / guardians / students during office hours.
  - (b) For newly admitted students without EC / NSA, (1) the application form, and (2) all the required documents for calculating AFI (Refer to Appendix 2) should be duly completed and submitted to the school office in person by parents / guardians / students during office hours.
- 4. If proper documentary proofs cannot be provided or the documents provided cannot substantiate the reported income of the family concerned (e.g. claim for prolonged unemployment is not substantiated or only self-written statement of income is provided), adjustments will be made on the level of assistance.
- 5. The deadline of the application will be 30 September 2023.
- 6. The school will verify all applications after the deadline. Interview may be arranged if necessary.
- 7. Under normal circumstances, <u>the school will not accept any application for school fee</u> <u>remission submitted after the above deadline</u>. The school may give special consideration to cases with exceptional circumstances.
- 8. Families who have sudden financial difficulties during the year can apply for the contingency fund. They have to write a letter to the Principal to explain the financial situation with sufficient supporting documents.

#### E. Vetting Procedure

A Fee Remission Committee comprising the Principal and 2 or more responsible teaching staff appointed by the Principal will consider the applications for fee remission and contingency fund.

#### F. Release of Result

Notification of result will be sent to each applicant by the end of November 2023.

### G. Procedure for Appeal

- 1. Applicant who is unsatisfied with the decision of the Fee Remission Committee concerning his/her application may apply for a review with sufficient grounds in writing and submit additional supporting documents within 10 days from the date of release of result.
- 2. An Appeal Committee comprising the Principal and 2 more responsible teaching staff appointed by the Principal will review the applications for appeal.
- 3. Decision of the Appeal Committee will be final.
- 4. The Appeal Committee will directly inform the applicant the result in writing.

#### H. Payment Arrangement

- For over-paid school fee during September to November:
   The amount of fee remission will be reimbursed through autopay to successful applicant's bank account which school fee is debited from.
- 2. For unpaid school fee:

The school fee will be waived based on the amount of fee remission.

# Appendix 1

## **Explanation Notes on Items of Family Income**

## For newly admitted students without EC / NSA:

- 1. Applicants should provide information on the total annual income from 1 April 2022 to 31 March 2023 with photocopy of documentary proofs.
- 2. Items of income to be reported are listed as below.

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	Items need to be reported		Items need not to be reported
1.	Salary (including the salary of applicant, applicant's spouse and student-applicant's	1.	Old age allowance / Old age living allowance
	unmarried sibling(s) residing with the applicant		
	for full-time, part-time or temporary jobs,		
	excluding Mandatory Provident Fund (MPF) /		
	Provident Fund contribution by employee)	_	
2.	Double pay / Leave pay	2.	Disability allowance
3.	Allowance (including overtime work / living /	3.	Long service payment / Contract gratuity
	housing or rent / transport / meals / education /		
	shift allowance, etc.)		
4.	Bonus / Commission / Tips	4.	Severance pay
5.	Wages in lieu of notice of dismissal	5.	Loans
6.	Business profits and other income earned by	6.	Lump sum retirement gratuity / Provident
	means of self-employment, such as hawking,		fund
	driving taxis / minibuses / lorries, and fees for		
	services rendered, etc.		
7.	Alimony	7.	Inheritance
8.	Contribution from any person(s) not residing	8.	Charity donations
	with applicant's family to any of the applicant's		•
	family member(s) (including money or		
	contribution of housing / remittance(s) /		
	contribution for mortgage repayment / rent /		
	water / electricity / gas or other living expenses)		
9.	Interests from fixed deposits, stocks, shares and	9.	Retraining allowance / Work Incentive
	bond, etc.		Transport Subsidy / Working Family
			Allowance
10.	Rental income of property, land, carpark, vehicle	10.	Insurance / accident / injury indemnity
	or vessel (including Hong Kong, the Mainland		
	and overseas)		
11.	Monthly pension / Widow's & Children's	11.	MPF / Provident Fund contribution by
	Compensation		employee
	•	12.	Studentship

## Appendix 2

### **Supporting Documents Required for AFI Calculation**

### For newly admitted students without EC / NSA:

- 1. Copy of identity card or other identity documents of the applicant and all family members.
- 2. Applicants should provide information on the total annual income from 1 April 2023 to 31 March 2023 with photocopies of documentary proofs. Please submit the document in accordance with the requirements listed below:

Salary employed person 1.		Salary Statement; if not available
	2.	Tax Demand Note; if not available
	3.	Bank Transaction records showing payment of salary; if not
		available
	4.	Income Certificate issued by the employer.
Sole proprietor or partner	1.	Personal Assessment Notice; if not available
of partnership business	2.	Profit and Loss Account.
Causal workers who cannot	sal workers who cannot 1. A letter to explain why income proofs cannot be submitted	
produce any income proofs		declare the amount of income.

3. For single-parent families, copy of supporting documents for divorce / separation, Death Certificate of the spouse.